MONEDO FINANCIAL SERVICES PRIVATE LIMITED
Registered Office: 7th Floor, Part A, Corporate Centre, Andheri Kurla Road, Andheri (East), J.B. Nagar, Mumbai, Mumbai, Maharashtra, India, 400059
CIN: U65100MH2017PTC294521
P: 022-68173300 / E: contact@monedo.in / W: www.monedo.in

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF MONEDO FINANCIAL SERVICES PRIVATE LIMITED ("THE COMPANY") WILL BE HELD AT A SHORTER NOTICE, ON WEDNESDAY, 26ST AUGUST, 2026 AT 10:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY AT 7TH FLOOR, PART A, CORPORATE CENTRE ANDHERI KURLA ROAD, ANDHERI EAST, MUMBAI- 400059 THROUGH VIDEO CONFERENCING, TO TRANSACT THE FOLLOWING SPECIAL BUSINESS:

SPECIAL BUSINESS:

1. TO CONSIDER AND APPROVE ISSUANCE OF CONVERTIBLE NOTES

RESOLVED THAT:

1. pursuant to the provisions section 42, 62(3), 179 and all the other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) the consent of shareholders be and is hereby accorded approve the issuance of the convertible notes by the Company in the amount that is equivalent up to SGD 2,200,000 equivalent at face value in one or more tranches subject to minimum SGD 40,000/- per tranche and execution of the convertible note subscription agreement with ALT INCOME INVESTMENTS MO1 PTE. LTD. (Company Registration No.: 202441144C), a company incorporated under the laws of the Republic of Singapore and having its registered address at 105 Cecil Street, #18-00, The Octagon, Singapore 069534 (hereinafter referred to as the "**Convertible Note Holder**") in accordance with the following conditions:

Relevant Currency:	SGD
Principal Amount	up to SGD 2,200,000 equivalent at face value in one or more tranches subject to minimum SGD 40,000/- per tranche
Tenure	38 months and 5 days
Maturity Date:	01 November 2029 year
Schedule of repayment:	Repayment of the Principal amount at the Maturity Date
Day count:	Actual / 30 days per month / 360 days per year basis
Interest Rate:	14.0% p.a. after any withholding taxes or other charges to be deducted or paid in India

2. To approve the granting of charge (collateral) of the Company's account receivables to secure the fulfilment of the obligations under the convertible notes, the convertible note subscription agreement and execution of the deed of hypothecation.

3. To authorise the Board of Directors to issue the convertibles notes specified hereby to the Convertible Note Holder and Mr. Ashish Kohli, Managing Director & CEO of the Company to sign and determine, at his own discretion, the conditions of all necessary documents, including, but not limited to:

- convertible note subscription agreement(s);
- service agreement(s);
- deed(s) of hypothecation;
- security trustee agreement(s);
- any documents that are required for the issue of the convertible notes;

- other necessary documents with the right to determine the conditions of all documents at his own discretion so as to ensure the financing arrangement is concluded in the best interest of the Company.

RESOLVED FURTHER THAT all shareholders of the Company waive their pre-emptive rights or any other priority rights to such issue of the securities determined by the applicable legislation of India, Articles of Association of the Company or shareholders' agreement (if any).

By Order of the Board of Directors
For **Monedo Financial Services Private Limited**

Sd-
Ashish Kohli
Managing Director
DIN: 08173836

Date: 24.08.2026
Place: Mumbai

NOTES:

1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act"), setting out the material facts relating to the business stated above is annexed hereto.

2. The Ministry of Corporate Affairs ("MCA") has, vide its General Circulars Nos. 14/2020 dated April 8, 2020 read with 17/2020 dated April 13, 2020, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars"), permitted the holding of the EGM through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue. The deemed venue for the EGM will be the Registered Office of the Company.

3. In compliance with the provisions of the Act read with MCA Circulars, the EGM of the Company is being held through VC via Microsoft Teams.

4. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his / her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC, physical attendance of Members has been dispensed with. Accordingly, pursuant to the MCA Circulars, the facility for appointment of proxies by the Members will not be available for the EGM and hence, the Proxy Form, Attendance Slip and route map of the EGM are not annexed to this Notice.

5. In compliance with the aforesaid MCA Circulars, Notice of the EGM, is being sent only through electronic mode to the Members whose email addresses are registered with the Company / Depositories and the same is available on the website of the Company https://www.monedo.in/.

6. Members who have not yet registered their email addresses are requested to register the same with their Depository Participants ("DPs").

7. The Members are requested to click on the link sent to their registered email id for participating in the EGM.

8. The facility for joining the EGM through VC will open 15 minutes before the scheduled time of the commencement of the EGM and will be kept open till the expiry of 15 minutes after the scheduled time of EGM.

9. The Members attending the EGM through VC shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

10. Pursuant to Section 101 of the Companies Act, 2013 consent for convening meeting at a shorter notice has been obtained from the Members of the Company.

11. The relevant documents referred to in this Notice will be available for inspection by the Members without any fee, at the Registered Office of the Company during normal business hours on any working day (except Saturday and Sunday) and also during the Meeting. The Members can send a request to the Company at pranabh.kapoor@monedo.in to inspect the same.

Monedo

ANNEXURE TO NOTICE:

Statement pursuant to Section 102(1) of the Companies Act, 2013 (the Act) to the item of Special Business to be transacted at the Extra-Ordinary General Meeting to be held on Wednesday, 26st August, 2026 AT 10:00 a.m.

Item No. 1:

TO CONSIDER AND APPROVE ISSUANCE OF CONVERTIBLE NOTES

The Company proposes to raise funds through the issuance of convertible notes to ALT INCOME INVESTMENTS MO1 PTE. LTD., a company incorporated under the laws of the Republic of Singapore and having its registered address at 105 Cecil Street, #18-00, The Octagon, Singapore 069534 (hereinafter referred to as the "Convertible Note Holder").

The proposed financing is intended to provide the Company with additional financial resources for its business operations, growth requirements and such other corporate purposes as may be determined by the Board of Directors of the Company from time to time.

Subject to the approval of the shareholders and compliance with applicable laws, the Company proposes to issue convertible notes for an aggregate principal amount of up to SGD 2,200,000 or its equivalent, at face value, in one or more tranches, with a minimum tranche size of SGD 40,000.

The detailed terms and conditions governing the issuance of the convertible notes, including the terms relating to conversion, conversion price or conversion mechanism, rights and obligations of the Convertible Note Holder and the Company, events of default, repayment and other commercial terms, shall be set out in the definitive transaction documents to be executed between the Company and the Convertible Note Holder, subject to applicable laws and necessary approvals.

The Company also proposes to create a charge or security interest over its account receivables in favour of the relevant security trustee and/or the Convertible Note Holder, as may be required under the definitive transaction documents, for securing the obligations of the Company in relation to the proposed convertible notes.

The Board is also proposed to be authorised to finalise the detailed terms and conditions of the transaction and to do all such acts, deeds, matters and things as may be necessary, desirable or expedient for giving effect to the proposed issuance and financing arrangements.

The Board believes that the proposed financing arrangement is in the interest of the Company and is beneficial for meeting its financial and business requirements. Accordingly, the Board recommends the Special Resolution set out under Item No. 1 of the Notice for approval of the shareholders.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the Special Resolution, except to the extent of their respective shareholding, if any, in the Company.

The relevant documents referred to in the accompanying Notice and Explanatory Statement, including the draft Convertible Note Subscription Agreement and other transaction documents, shall be available for inspection by the members in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

The Board recommends the Special Resolution as set out under Item No. 1 for approval by the members of the Company.

By Order of the Board of Directors
For **Monedo Financial Services Private Limited**

Sd/-
Ashish Kohli
Managing Director
DIN: 08173836

Date: 24.08.2026
Place: Mumbai