MONEDO FINANCIAL SERVICES PRIVATE LIMITED

Registered Office: 7th Floor, Part A, Corporate Centre, Andheri Kurla Road, Andheri (East), J.B. Nagar, Mumbai, Mumbai, Maharashtra, India, 400059
CIN: U65100MH2017PTC294521
P: 022-68173300 / E: contact@monedo.in / W: www.monedo.in

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE NINTH ANNUAL GENERAL MEETING OF THE MEMBERS OF MONEDO FINANCIAL SERVICES PRIVATE LIMITED ("THE COMPANY") WILL BE HELD ON THURSDAY, 10TH SEPTEMBER, 2026 AT 10:30 A.M. AT THE REGISTERED OFFICE OF THE COMPANY AT 7TH FLOOR, PART A, CORPORATE CENTRE ANDHERI KURLA ROAD, ANDHERI EAST, MUMBAI- 400059 THROUGH VIDEO CONFERENCING ("VC"), TO TRANSACT THE FOLLOWING BUSINESSES:

ORDINARY BUSINESS:

1. **TO RECEIVE, CONSIDER AND ADOPT THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026, TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND THE AUDITORS THEREON**

To consider and if thought fit, to pass, with or without modification(s), the following resolutions as Ordinary Resolution:

"**RESOLVED THAT** the Audited Financial Statements of the Company for the financial year ended March 31, 2026, the Balance Sheet, the Statement of Profit and Loss, the Cash Flow Statement, and the Reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby received, considered, and adopted."

2. **DECLARATION OF DIVIDEND ON CUMULATIVE COMPULSORILY CONVERTIBLE PREFERENCE SHARES**

To consider and if thought fit, to pass, with or without modification(s), the following resolutions as Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 55 and 123 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with the rules made thereunder, the Articles of Association of the Company and the terms and conditions governing the issue of the Compulsorily Convertible Preference Shares ("CCPS") of the Company, and based on the recommendation of the Board of Directors, consent of the Members of the Company be and is hereby accorded for declaration and payment of dividend on the cumulative CCPS of the Company at the rate of 0.001% per annum, as detailed below:

Particular	Amount (in INR)
Dividend for FY 2022-21	36.10
Dividend for FY 2021-22	825.25
Dividend for FY 2022-23	1,802.30
Dividend for FY 2023-24	1,666.35
Dividend for FY 2024-25	1,718.70
Dividend for FY 2025-26	1,718.70
Total	**7,767.40**

RESOLVED FURTHER THAT the aforesaid dividend shall be payable to the holders of the cumulative CCPS whose names appear in the Register of Members of the Company as on the Record Date, i.e. August 28, 2026, subject to the terms and conditions of issue of the respective CCPS and applicable provisions of law.

RESOLVED FURTHER THAT the dividend so declared shall be paid within the period prescribed under the Companies Act, 2013, subject to deduction of tax at source, wherever applicable, and after completion of all applicable statutory and regulatory compliances.

RESOLVED FURTHER THAT the Mr. Ashish Kohli (Managing Director) and/or the Pranabh Kapoor (Company Secretary) be and is hereby authorised to finalise the dividend entitlement of each holder of CCPS, make the necessary deductions towards tax, arrange payment of the dividend through the permitted mode, and make all necessary entries in the books and records of the Company.

RESOLVED FURTHER THAT Mr. Ashish Kohli (Managing Director) and/or the Pranabh Kapoor (Company Secretary) be and is hereby authorised to make all necessary filings, intimations, disclosures and submissions with the Registrar of Companies, stock exchange(s), regulatory authorities and such other authorities as may be applicable, and to do all such acts, deeds, matters and things as may be necessary or incidental to give effect to this resolution.”

3. <u>RE-APPOINTMENT OF STATUTORY AUDITORS</u>

To consider and if thought fit, to pass, with or without modification(s), the following resolutions as Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 139, 142, and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), MRB & Associates, Chartered Accountants (Firm Registration Number: 136306W), be and are hereby re-appointed as the Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the 14th consecutive Annual General Meeting, at such remuneration as may be mutually agreed upon between the Board of Directors of the Company and the Auditors."

By Order of the Board of Directors
For **Monedo Financial Services Private Limited**

Sd/-
Ashish Kohli
(Managing Director & CEO)
DIN: 08173836

Date: 14.08.2026
Place: Mumbai

NOTES:

1. The Ministry of Corporate Affairs ("MCA") has, vide its General Circulars Nos. 14/2020 dated April 8, 2020 read with 17/2020 dated April 13, 2020, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars"), permitted the holding of the AGM through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue. The deemed venue for the AGM will be the Registered Office of the Company.

2. In compliance with the provisions of the Act read with MCA Circulars, the AGM of the Company is being held through VC.

3. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his / her behalf and the proxy need not be a Member of the Company. Since this AGM is being held pursuant to the MCA Circulars through VC, physical attendance of Members has been dispensed with. Accordingly, pursuant to the MCA Circulars, the facility for appointment of proxies by the Members will not be available for the AGM and hence, the Proxy Form, Attendance Slip and route map of the AGM are not annexed to this Notice.

4. In compliance with the aforesaid MCA Circulars, Notice of the AGM, is being sent only through electronic mode to the Members whose email addresses are registered with the Company / Depositories and the same is available on the website of the Company https://www.monedo.in/.

5. Members who have not yet registered their email addresses are requested to register the same with their Depository Participants ("DPs").

6. The Members are requested to click on the link sent to their registered email id for participating in the AGM.

7. The facility for joining the AGM through VC will open 15 minutes before the scheduled time of the commencement of the AGM and will be kept open till the expiry of 15 minutes after the scheduled time of AGM.

8. The Members attending the AGM through VC shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

9. The relevant Registers and all other documents referred to in this Notice will be available for inspection by the Members without any fee, at the Registered Office of the Company during normal business hours on any working day (except Saturday and Sunday) and also during the Meeting. The Members can send a request to the Company at pranabh.kapoor@monedo.in to inspect the same.

10. The relevant documents referred to in this Notice will be available for inspection by the Members without any fee, at the Registered Office of the Company during normal business hours on any working day (except Saturday and Sunday) and also during the Meeting. The Members can send a request to the Company at pranabh.kapoor@monedo.in to inspect the same.