Monedo

Date: 12th August, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 977892, ISIN: INE0I5X07034
Scrip Code: 977935, ISIN: INE0I5X07042
Scrip Code: 977986, ISIN: INE0I5X07067

Sub: Disclosure under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015 - Allotment of Non-Convertible Debentures on a private placement basis

Dear Sir/ Ma'am,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Share Allotment and Transfer Committee of the Company had approved on 11th August, 2026, allotment of 60,000 Listed, Rated, Senior, Secured, Transferable, Redeemable ('NCD') of the face value of Rs. 10,000/- (Rupees Ten Thousand each), aggregating to Rs. 60,00,00,000/- (Rupees Sixty Crores Only) on a private placement basis.

The details of the aforesaid allotment, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are enclosed herewith as "**Annexure A**".

Kindly take the same on your record.

Thanking you,

For Monedo Financial Services Private Limited

Vipin Kumar Poddar
Digitally signed by Vipin Kumar Poddar
Date: 2026.08.12 10:50:34 +05'30'

Vipin Kumar Poddar
Director
DIN: 10335670

Annexure A

Type of securities issued	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures.
Type of issuance	Private Placement through online bidding process on BSE EBP Platform
Total number of securities issued or the total amount for which the securities issued (approximately);	Issue of upto 60,000 (Sixty Thousand), Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures Denominated in Indian Rupees ("INR"), having Face Value of INR 10,000/- (Indian Rupees Ten Thousand Only) each and an aggregate nominal value of INR 60,00,00,000/- (Indian Rupees Sixty Crores Only) ("Debentures") Comprising: 35,000 (Thirty Five Thousand) Debentures having aggregate nominal value of INR 35,00,00,000/- (Indian Rupees Thirty Five Crore) as Primary Issuance; and 25,000 (Twenty Five Thousand) Debentures having aggregate nominal value of INR 25,00,00,000/- (Indian Rupees Twenty Five Crore) as Green Shoe Option.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) i-Names of the investors; ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Issue of upto 60,000 (Sixty Thousand), Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures Denominated in Indian Rupees ("INR"), having Face Value of INR 10,000/- (Indian Rupees Ten Thousand Only) each and an aggregate nominal value of INR 60,00,00,000/- (Indian Rupees Sixty Crores Only) ("Debentures") Comprising: 35,000 (Thirty Five Thousand) Debentures having aggregate nominal value of INR 35,00,00,000/- (Indian Rupees Thirty Five Crore) as Primary Issuance; and 25,000 (Twenty Five Thousand) Debentures having aggregate nominal value of INR 25,00,00,000/- (Indian Rupees Twenty Five Crore) as Green Shoe Option. Name of Investors: 1. Capri Global Capital Limited 2. Gripvest Asset LIX LLP 3. LC Capital India Private Limited
In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock	As mentioned below:

exchange(s):	
i. Size of the issue	Issue of upto 60,000 (Sixty Thousand), Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures Denominated in Indian Rupees ("INR"), having Face Value of INR 10,000/- (Indian Rupees Ten Thousand Only) each and an aggregate nominal value of INR 60,00,00,000/- (Indian Rupees Sixty Crores Only) ("Debentures") Comprising: 35,000 (Thirty Five Thousand) Debentures having aggregate nominal value of INR 35,00,00,000/- (Indian Rupees Thirty Five Crore) as Primary Issuance; and 25,000 (Twenty Five Thousand) Debentures having aggregate nominal value of INR 25,00,00,000/- (Indian Rupees Twenty Five Crore) as Green Shoe Option.
ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Segment of the BSE Limited (BSE).
iii. Tenure of the instrument - date of allotment and date of maturity	13 (Thirteen) months and 21 (Twenty one) days Date of Allotment- 11th August, 2026 Date of maturity- 01st October, 2027
iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	NCDs shall carry a coupon rate of 14.40% per annum and shall be payable monthly.
v. Charge / security, if any, created over the assets	All amounts due under the Issue shall be secured with following securities: 1. Secured by way of First and Exclusive charge on all identified receivables present & future including Issuer with cover of 1.25x 2. Unconditional and irrevocable personal guarantee of Mr. Ashish Kohli 3. Non-Disposal Undertaking to the extent of 51% % in favour of Investor(s) on shares of Ms. Mondeo Financial Services Private Limited held by Mr. Ashish Kohli
vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or	The Company shall pay to the debenture holder 5% (five per cent) per annum from the date of default (over the applicable Coupon Rate) on the

default in payment of interest / principal	outstanding principal amount, for the period of default, in case of default in payment of interest and / or principal redemption on the due dates by the Company.
viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
ix. Purpose or objects of the offer	The funds raised shall be utilized by the Company for the purposes of onward lending.