Monedo

Date: 15-07-2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 977892, ISIN: INE0I5X07034
Scrip Code: 977935, ISIN: INE0I5X07042

Sub: Outcome of the Board Meeting

Ref: Regulation 51 (2) of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulations 51 (2) and other applicable Regulations of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company has inter-alia at its Meeting held today i.e. July 15, 2026 approved the following:

1. Approval of Board's Report: The Board approved the Board of Director's Report for the financial year ended March 31, 2026, pursuant to Section 134 of the Companies Act, 2013.

2. Issuance of Non-Convertible Debentures (NCDs): The Board approved the issuance of up to 5,500 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures (NCDs) having a face value of INR 1,00,000 each, aggregating to INR 55,00,00,000/- on a private placement basis.

   The details as per the SEBI master circular for compliance with provisions of the SEBI Listing Regulations by listed entities bearing circular number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed in Annexure A.

3. Convening of Extraordinary General Meeting (EGM): The Board approved the convening of an EGM of the Company on July 16, 2026, via video conferencing at a shorter notice to seek shareholder approval for the aforementioned NCD issuance.

The Board meeting commenced at 09:00 a.m. and concluded at 11:00 a.m.

This is for your information and records

Thanking you,

For Monedo Financial Services Private Limited

Vipin Kumar Poddar
Digitally signed by Vipin Kumar Poddar
Date: 2026.07.15 11:02:19 +05'30'

Vipin Kumar Poddar
Director
DIN: 10335670

Monedo Financial Services Private Limited
CIN: U65100MH2017PTC294521
Registered office: 7th Floor, Part A, Corporate Centre, Andheri Kurla Road, Andheri (East) Mumbai-400059, Maharashtra
P: 022-68173300 / **E:** contact@monedo.in / **W:** www.monedo.in

ANNEXURE A

Sr No	Particulars	Disclosure
1	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	listed, rated, senior, secured, transferable, redeemable, non-convertible debentures (NCDs)
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement (through EBP Platform)
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	5,500 (Five thousand five hundred) Non-Convertible Debentures (NCDs) of Face Value: Rs. 1,00,000/- each Issue price: Rs. 1,00,000/- each
5	size of the issue;	Base Issue: 25,00,00,000/- [Indian Rupees Twenty Five Crores] Green Shoe: 30,00,00,000/- [Indian Rupees Thirty Crores] Total Issue Size: 55,00,00,000 [Indian Rupees Fifty Five Crores Only]
6	whether proposed to be listed? If yes, name of the stock exchange(s);	Yes. The NCDs are proposed to be listed on the Debt Segment of the BSE Limited (BSE).
7	tenure of the instrument – date of allotment and date of maturity;	The Board has approved the raising of funds and has authorized certain identified persons to determine and finalize the terms and conditions for such fund-raising. The details of the same will be disclosed at the time of the meeting convened for the allotment of securities, in the event that funds are raised through the issuance of securities.
8	coupon/interest offered, schedule of payment of coupon/interest and principal;	The Board has approved the raising of funds and has authorized certain identified persons to determine and finalize the terms and conditions for such fund-raising. The details of the same will be disclosed at the time of the meeting convened for the allotment of securities, in the event that funds are raised through the issuance of securities.
9	charge/security, if any, created over the assets;	All amounts due under the Issue shall be secured with following securities: 1. Secured by way of First and Exclusive charge on all identified receivables present & future including Issuer with cover of 1.25x 2. Unconditional and irrevocable personal guarantee of Mr. Ashish Kohli 3. Non-Disposal Undertaking to the extent of 75% % in favour of Investor(s) on shares of Ms. Mondeo Financial Services Private

		Limited held by Mr. Ashish Kohli
10	special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
11	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	The Company shall pay to the debenture holder 4% (four per cent) per annum from the date of default (over the applicable Coupon Rate) on the outstanding principal amount, for the period of default, in case of default in payment of interest and / or principal redemption on the due dates by the Company.
12	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
13	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	14 (Fourteen) months from the Deemed Date of Allotment
14	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None